

Fill in this information to identify the case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF TEXASCase number (if known): _____ Chapter 11☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy**06/22**

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name ARS Specialty Contractors LLC
2. All other names debtor used in the last 8 years dba ARS Auto Sales; aka ARS Floor Systems; aka ARS Concrete & Coatings; aka Garren Construction
 Include any assumed names, trade names and *doing business as* names
3. Debtor's federal Employer Identification Number (EIN) 4 6 - 1 3 8 7 5 9 2
4. Debtor's address

Principal place of business <u>307 Lombrano Street</u> Number Street <u>San Antonio TX 78207</u> City State ZIP Code <u>Bexar</u> County	Mailing address, if different from principal place of business <u>9734 Mid Walk Drive</u> Number Street P.O. Box _____ <u>San Antonio TX 78230</u> City State ZIP Code Location of principal assets, if different from principal place of business Number Street _____ City State ZIP Code _____
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5. Debtor's website (URL) _____
6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify: _____

Debtor **ARS Specialty Contractors LLC**

Case number (if known) _____

7. Describe debtor's business*A. Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>

2 3 8 1

8. Under which chapter of the Bankruptcy Code is the debtor filing?*Check one:*

- ☐ Chapter 7
☐ Chapter 9
☒ Chapter 11.

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

Check all that apply:

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, AND IT CHOOSES TO PROCEED UNDER SUBCHAPTER V OF CHAPTER 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- ☐ Chapter 12

Debtor **ARS Specialty Contractors LLC**

Case number (if known) _____

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

☒ No☐ Yes. District _____ When _____ Case number _____
MM / DD / YYYYDistrict _____ When _____ Case number _____
MM / DD / YYYYDistrict _____ When _____ Case number _____
MM / DD / YYYY**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

List all cases. If more than 1, attach a separate list.

☒ No☐ Yes. Debtor _____ Relationship _____District _____ When _____
MM / DD / YYYY

Case number, if known _____

Debtor _____ Relationship _____

District _____ When _____
MM / DD / YYYY

Case number, if known _____

11. Why is the case filed in this district?*Check all that apply:*☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (Check all that apply.)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?**

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Debtor **ARS Specialty Contractors LLC**

Case number (if known) _____

Statistical and administrative information

- 13. Debtor's estimation of available funds** *Check one:*
☒ Funds will be available for distribution to unsecured creditors.
☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.
- 14. Estimated number of creditors**
☐ 1-49 ☐ 1,000-5,000 ☐ 25,001-50,000
☒ 50-99 ☐ 5,001-10,000 ☐ 50,001-100,000
☐ 100-199 ☐ 10,001-25,000 ☐ More than 100,000
☐ 200-999
- 15. Estimated assets**
☐ \$0-\$50,000 ☒ \$1,000,001-\$10 million ☐ \$500,000,001-\$1 billion
☐ \$50,001-\$100,000 ☐ \$10,000,001-\$50 million ☐ \$1,000,000,001-\$10 billion
☐ \$100,001-\$500,000 ☐ \$50,000,001-\$100 million ☐ \$10,000,000,001-\$50 billion
☐ \$500,001-\$1 million ☐ \$100,000,001-\$500 million ☐ More than \$50 billion
- 16. Estimated liabilities**
☐ \$0-\$50,000 ☒ \$1,000,001-\$10 million ☐ \$500,000,001-\$1 billion
☐ \$50,001-\$100,000 ☐ \$10,000,001-\$50 million ☐ \$1,000,000,001-\$10 billion
☐ \$100,001-\$500,000 ☐ \$50,000,001-\$100 million ☐ \$10,000,000,001-\$50 billion
☐ \$500,001-\$1 million ☐ \$100,000,001-\$500 million ☐ More than \$50 billion

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

- 17. Declaration and signature of authorized representative of debtor**
- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
 - I have been authorized to file this petition on behalf of the debtor.
 - I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/15/2023
 MM / DD / YYYY

X /s/ Elizabeth Yetman Chavez

Signature of authorized representative of debtor

Elizabeth Yetman Chavez

Printed name

President

Title

Debtor ARS Specialty Contractors LLC Case number (if known) _____

18. Signature of attorney

X

/s/ Joyce W. Lindauer

Signature of attorney for debtor

Date

06/15/2023

MM / DD / YYYY

Joyce W. Lindauer

Printed name

Joyce Lindauer

Firm name

Joyce W. Lindauer Attorney, PLLC

Number

Street

1412 Main Street, Suite 500

Dallas

TX

75202

City

State

ZIP Code

(972) 503-4033

Contact phone

joyce@joycelindauer.com

Email address

21555700

Bar number

TX

State

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION**

IN RE: **ARS Specialty Contractors LLC**

CASE NO

CHAPTER **11**

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 6/15/2023

Signature /s/ Elizabeth Yetman Chavez
Elizabeth Yetman Chavez
President

Date _____

Signature _____

Advance Service Group LLC
2-01 5th Avenue
Long Island City, NY 11101

Alamo Concrete Products Company
PO Box 843912
Dallas, TX 75284-3912

American Express
PO Box 96001
Los Angeles, CA 90096-8000

Aquino Construction
Attn: Orlando Aquino
4866 Corian Oak Drive
San Antonio, TX 78219

Attorney General of Texas
Bankruptcy Division
P O Box 12548
Austin, TX 78711-2548

Bank of America
Business Card
PO Box 15796
Wilmington, DE 19886-5796

Bank of The West
1625 W. Fountainhead Parkway
AZ-FTN-10C-A
Tempe, AZ 85282

Campbell's Janitorial Service
2212 Primrose Bldg. G
McAllen, TX 78504

Capital One
PO Box 60519
City of Industry, CA 91716-0519

Capital Pumping, LP
8217 Shoal Creek Blvd., Suite 201
Austin, TX 78757

Centerline Supply
530 Jesse St.
Grand Praire, TX 75051

Chase Ink
Cardmember Services
PO Box 6294
Carol Stream, IL 60197-6294

Cloudfund LLC
400 Rella Blvd., Suite 165-101
Suffern, NY 10901

CMC Construction
P Box 844573
Dallas, TX 75284-4573

Custom-Crete
PO Box 843466
Dallas, TX 75284-3466

Dependable LLC
PO Box 5938
Cleveland, OH 44101

Dur-A-Flex
PO Box 414220
Boston, MA 02241-4220

Espey Silica Sand Company
27265 US 281
San Antonio, TX 78260

Evolution Technologies, LLC
8122 Datapoint Drive, Suite 205
San Antonio, TX 78229

Federated Insurance
1141 N. Loop 1604 E
Suite 105-123
San Antonio, TX 78232

Fred Levine
734 Overhill Drive
San Antonio, TX 78228

Frost Bank
PO Box 1600
San Antonio, TX 78296

Great American Insurance Group
2435 N. Central Expressway
Suite 600
Richardson, TX 75080

Gueros Specialist Concrete
Attn: Jesus J. Balderas
1015 W. Mally Blvd.
San Antonio, TX 78221

Gulf Coast Paper Co., Inc.
635 Billy Mitchell Blvd.
Brownsville, TX 78521

Hacker Industries G
1401 Dove Street, Suite 640
Newport Beach, CA 92660

Hilti San Antonio
PO Box 650756
Dalals, TX 75265-0756

Humana Health
PO Box 4600
Carol Stream, IL 60197-4600

Ingram Ready Mix
3580 FM 482
New Braunfels, TX 78132

Internal Revenue Service
Centralized Insolvency Operations
PO Box 7346
Philadelphia, PA 19101-7346

JMT Trucking
14287 Touchstone Rd., Suite 5
Atascosa, TX 78002

Keene Building Products
PO Box 241353
Mayfield Heights, OH 44124

Leslie M. Luttrell
Luttrell + Carmody Law Group
100 N.E. Loop 410
One International Centre, Suite 615
San Antonio, TX 78216

Makina Trocas LLC
Attn: Armando A. Aragon
PO Box 241865
San Antonio, TX 78224

Martin Marietta
1503 LBJ Freeway, Suite 400
Dallas, TX 75234

Martinez Construction
Attn: Jose Martinez
13871 Ousett Dr.
Von Ormy, TX 78073

Mike F. Pipkin
Weinstein Radclif Pipkin LLP
8350 N. Central Expressway
Suite 1550
Dallas, TX 75206

Payless Business Funding
Attn: Matthew Hancock
301 Fayetteville Street, Suite 2801
Raleigh, NC 27601

Plunkett, Griesenbeck & Mimari
1635 NE Loop 410, Suite 900
San Antonio, TX 78209

Poly-Tuff Systems International
14722 Spring Avenue
Santa Fe Springs, CA 90670

Precision Fund LLC

Rental One R1 Supply
4715 Rittiman Road
San Antonio, TX 78218

Sherwin Williams Commercial
2435 W. Thomas Street
Hammond, LA 70401-2842

Strong Manufacturing G
PO Box 8068
Pine Bluff, AR 71611

Sunbelt Rentals
PO Box 409211
Atlanta, GA 30384-9211

SunCoast Post Tension
10830 Iota Drive
San Antonio, TX 78217

Sunstate Equipment
PO Box 208439
Dallas, TX 75320-8439

Targeted Lending Co., LLC
5500 Main Street, Suite 300
Williamsville, NY 14221

Texas Comptroller of Public Accounts
Revenue Accting Div - Bankr Section
PO Box 13528
Austin, TX 78711-3528

Texas Cutting and Coring
7705 FM 482
New Braunfels, TX 78132

Texas Hill Country Mobile Mixers, LLC
43000 IH 10 West
Boerne, TX 78006

Texas Workforce Commission
101 E. 15th Street
Austin, TX 78778-0091

United States Attorney
Civil Process Clerk
601 N.W. Loop 410, Suite 600
San Antonio, TX 78216

United States Attorney General
Department of Justice
950 Pennsylvania Avenue, N.W.
Washington, DC 20530-0009

United States Trustee
PO Box 1539
San Antonio, TX 78295

Upright Capital, LLC
PO Box 57806
Webster, TX 77598

Vestal Steel Specialties
17993 Red Iron
Schertz, TX 78154

Vulcan Materials Company
PO Box 849131
Dallas, TX 75284-9131

Weitz Morgan
100 Congress Avenue, Suite 2000
Austin, TX 78701

White Cap, L.P.
PO Box 4944
Orlando, FL 32802

Wholesale Gutter
8129 Jackrabbit Road
Houston, TX 77095

Worldwide Pest Control
PO Box 5746
San Antonio, TX 78201